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# 5<sup>th</sup> World Aluminum Raw Materials Summit 2014

Time: 28-30 May, 2014

Venue: Yantai, Shandong, China

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## Summit Introduction

Time: May 28-30, 2014

Venue: Yantai, Shandong, China

Organizer: Asian Metal

**Organizing partner: International Bauxite, Alumina and Aluminum Society (IBAAS)**

## Background

### ★China's deep economic reform supplies new challenges and opportunities for the aluminum industry

The 3<sup>rd</sup> Plenary Session 18<sup>th</sup> CPC agreed on deep economic policy reform. The new government seems confident in reducing excess capacity in aluminum production. The Chinese aluminum industry faces new challenges and opportunities.

### ★Indonesia export policy unclear and Chinese bauxite importers take preparations

Chinese bauxite importers replenished lots of stocks in 2013 for fear of Indonesia export ban. However, Indonesia policy remains unclear and participants watch the market.

### ★Aluminum industry reshuffle may influence alumina market

Currently, the alumina supply meets demand in the Chinese market, but the adjusting primary aluminum industry will change the market.

### ★Fierce price competition in Chinese domestic and export aluminum fluoride market

Given excess capacity, aluminum fluoride producers have increased their market share by lowering offers in spite of losses. More and more Chinese producers turn to export markets, leading to an excess of material in overseas markets.

### ★Rising cost but reducing market price challenges carbon anode market

Petroleum coke price keeps high level in spite of sluggish aluminum market and profit for carbon anode producers becomes limited. In order to enlarge market share, carbon anode producers choose to expand capacity.

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## Schedule

### May28 Wednesday

16:00-19:00 Registration booth opens

18:00-20:00 Dinner

### May 29 Thursday

08:45-09:00 Welcome speech

09:00-09:30 Outlook for China's Macro-economy under Deep Reform Background  
-Zhang Liqun, Researcher of Macro-economy Research Department, Chinese State Council  
Development Research Center

09:30-10:00 Analysis on resources challenge faced by Chinese alumina development and report on fly-ash application  
-Yin Zhonglin, Director of Alumina Research Division, Chalco Zhengzhou Research Institute

10:00-10:30 Chinese aluminum industry reshuffle and aluminum development in Xinjiang  
-Ding Pingsheng, Vice President of ANTEISIN GROUP

10:30-10:50 Tea break

10:50-11:20 Bauxite import and consumption in Shandong province of China  
-Zibo Rundi Aluminum Industry Co., Ltd.

11:20-12:00 Analysis on Chinese aluminum market development  
- Xu Hongping, Researcher of Xinhua Futures Co., Ltd

12:00-14:00 Lunch

14:30-15:00 Report on expanding Chinese carbon anode capacity and outlook for future market

15:00-15:30 Chinese aluminum fluoride supply and demand from overseas market  
-Zhang Yahong, Vice General Manager of Hunan Nonferrous Fluoride Chemical Group

15:30-15:50 Tea break

### Meeting for Global Bauxite Trading & Investment

15:50-16:10 Report on India bauxite development and export  
-Dr. Ashok Nandi, Secretary, International Bauxite, Alumina and Aluminium Society (IBAAS)

16:10-16:35 Analysis on Chinese investment in overseas bauxite resources  
- Le Yukun, Vice General Manager of BOC International (China) Limited

16:35-17:05 Guyana and Ghana bauxite introduction  
- Liu JianHong, Vice General Manager of Bosai Minerals Group Co., Ltd

17:05-17:30 Mongolia bauxite introduction  
- Byambajav Luvsanchultem, Deputy Director of Mongolia Metalimpex

17:30-17:50 Philippine Samar Bauxite project  
-Kim Jae Kwang, President of Glory Pacific Bauxite Korea

17:50-18:10 Promotion for Australia, Guinea and Indonesia bauxite projects

18:30-20:00 Dinner

### May 30 Friday

09:00-14:00 Sightseeing Tour

15:00 Back to hotel

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## Summits in 2013

### Asian Bauxite Investment & Trading Summit 2013

Asian Bauxite Investment & Trading Summit 2013, organized by Asian Metal, closed successfully on September 24 in Bali, Indonesia. The summit was sponsored by PT INDONESIA BATUBAUKSIT BAJARAU, PT. PANCA RAJA PERKASA, Zibo Rundi Aluminum Industry Co., Ltd. and Shandong Jinmaosheng Trade Co., Ltd. There were around 100 attendees present at the summit. Miners from Indonesia, Philippines and India introduced their bauxite projects in detail. Chinese bauxite consumers also talked about their purchasing plan in the summit.

Enterprises attending the summit included both the alumina producers such as Chalco and Shandong Lubei Enterprise Group General Company; bauxite traders such as Shandong Haiyuanda International Trading, Zibo Rundi Aluminum, Jiangsu Guangheng Mining, Guangdong Chaoneng Mining and Shandong Jinmaosheng Trading; Bauxite mines such as PT. ANTAM (Persero) Tbk, INTERNATIONAL COMMERCE CORPORATION, PT Mahkota Karya Utama, PT INDONESIA BATUBAUKSIT BAJARAU, PT. PANCA RAJA PERKASAPT and True North Bridge Capital .

### World Aluminum Raw Materials Summit 2013

The 4th World Aluminum Raw Materials Summit, organized by Asian Metal, closed successfully on May 17 in Xining, Qinghai. The summit was vigorously sponsored by Huanghe Xin Ye Co., Ltd., Shandong Haiyuanda International Trading Co., Ltd., and Jiaozuo Qiushi Chemicals Products Co., Ltd. There were more than 150 attendees in the summit. Related Chinese officials, enterprise leaders and experts both at home and abroad made significant reports at the summit on economic, Chinese policy and markets of primary aluminum, alumina, bauxite, aluminum fluoride and carbons, etc.

The special meeting for overseas bauxite investment was held in the afternoon of 16 May. Ashapura Minechem Ltd. introduced the Indian bauxite market and some Indonesian bauxite suppliers also attended the meeting.

Enterprises at the summit included both aluminum ingot producers such as Henan Shenhua International Trading Co., Ltd, Jiuquan Iron and Steel Group, and alumina producers such as East Hope Group, Chalco, China Power Investment Group, Shandong Wudi Qixing Hi-tech Aluminum, and Luoyang Xiangjiang Wanji Aluminum. Attendees also included bauxite and alumina traders such as Chalco., China Power Investment Aluminum, Glencore, Beijing Xinheng Aluminum, Shandong Haiyuanda International Trading, and Zibo Rundi Aluminum.

There were also aluminum fluoride producers in attendance such as Do-Fluoride Chemicals and Hunan Nonferrous Fluoride Chemicals, Carbon anode manufacturers such as Jining Carbon Group, Jinan Wanfang Carbon, and Liangshan Wanda Carbon, as well as cryolite manufacturers such as Jiaozuo Jiangyu Chemicals and Jiaozuo Qiushi Chemicals.

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## Registration rates

	Before Mar 28	Before May 28	Pay in the Venue
AM members	USD1580/person	USD1780/person	USD2280/person
Non-members	USD1780/person	USD1980/person	USD2480/person

10% discount allowed for three or above delegates from one company.

Account name: Asian Metal Ltd

Account number: 802012717208091001

Swift Code: BKCH CN BJ 110

Bank: Bank of China Beijing Guang Hua Lu Sub-Branch, 1/F Haiguan Building,  
10 Guanghua Road, Beijing China

- 1、 Registration can only be confirmed on receipt of payment or proof of payment.
- 2、 Conference fee includes attendance to all sessions, refreshments, lunches, dinners and conference documentation, but accommodation and traveling fees are excluded.
- 3、 A substitute delegate will be accepted.

Prospective attendees can, subject to administrative charge of USD100, claim refund on the follow terms:

- a. 100% refund if application for refund is received four weeks prior to the conference date
- b. 50% refund if application for refund is received up to two weeks prior to the conference date
- c. No refund if application for refund is received less than two weeks prior to the opening of the conference
- d. In the event that the summit is postponed or cancelled by forces outside of Asian Metal's control, the organizing committee will directly refund all paid participants.

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**Attendees approx. 200 persons**

Suppliers & consumers of bauxite, alumina, and aluminum ingot, etc.

Suppliers & consumers of carbon anode and cathode, aluminum fluoride, fluorspar and cryolite etc.

Aluminum hydroxide and gallium producers

Securities and futures companies

Logistics companies and related equipments manufactures

Government officials

Medium & Aluminum Institutions

**Hotel information XXXX**

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